

**Disclosure under Regulation 10(5) –
Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)
of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Annexure A

**Proposed Direct & Indirect Acquisition of shares of, or voting rights in, the Target Company
by the New Managing Trustees Of Sreeji Family Benefit Trust**

**Proposed direct acquisition of shares of, voting rights in, the Target Company
by way of inter-se transfer shares of the the Target Company
amongst the Managing Trustees (i.e. qualifying persons being immediate relatives)**

Particulars	No. of shares/ voting rights	% w.r.t total share capital of TC
<u>Name of the Transferor:</u>		
Sri Umang Kejriwal, as a (Retiring) Managing Trustee of SFB Trust	1,75,13,527	4.05%
Total	1,75,13,527	4.05%
<u>Name of the Acquirer:</u>		
Smt. Asha Kejriwal, as a (New) Managing Trustee of SFB Trust	1,75,13,527	4.05%
Total	1,75,13,527	4.05%

**Proposed indirect acquisition of shares of, voting rights in, the Target Company
by way of inter-se transfer of shares of the following promoter companies
amongst the Managing Trustees (i.e. qualifying persons being immediate relatives)**

Name of the Promoter Companies (holding shares of / voting rights in the Target Company) whose equity shares are proposed to be transferred	No. of shares/ voting rights held by the Promoter Companies	% w.r.t total share capital of TC
G. K. Investments Ltd. (GKIL) (refer Note 1)	2,41,14,560	5.57%
Murari Investment & Trading Co. Ltd. (MITL) (refer Note 2)	3,32,03,127	7.67%
Uttam Commercial Co. Ltd. (UCCL) (refer Note 3)	2,26,31,774	5.23%
G K & Sons Pvt. Ltd. (GKSPL) (refer Note 4)	4,70,74,593	10.87%
Electrocast Sales India Ltd. (ESIL) (refer Note 5)	4,11,35,158	9.50%
Total Proposed Indirect Acquisition*	16,81,59,212*	38.84%*

* Sri Umang Kejriwal, the Retiring Managing Trustee, shall retire as a Managing Trustee of SFB Trust and Smt. Asha Kejriwal, New Managing Trustee, who is already an existing Trustee of SFB Trust, shall be appointed as a new Managing Trustee of SFB Trust. As a result of such change in the Managing Trusteeship of SFB Trust, the shares lying in the demat account held by the Retiring Managing Trustee (which represents only 50% of the total shares held by all the Trustees of SFB Trust combined) shall be transferred to the demat account held by the New Managing Trustee. Thus, effectively, Smt. Asha Kejriwal, New Managing Trustee of SFB Trust, shall only be holding / controlling 50% of the aforesaid 38.84% shares of, or voting rights in, the Target Company.

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Note 1:

Proposed Indirect Acquisition of 2,41,14,560 shares (5.57%) of the Target Company held by GKIL (which may be considered as acquired and jointly controlled by the New Managing Trustee along with another Managing Trustee of SFB Trust) by virtue of the following proposed acquisition of GKIL's shares

Particulars	No. of Equity Shares	% Equity Holding
<u>Name of the Transferor:</u>		
Sri Umang Kejriwal, as a (Retiring) Managing Trustee of SFB Trust	742,452	46.86%
Total	742,452	46.86%
<u>Name of the Acquirer:</u>		
Smt. Asha Kejriwal, as a (New) Managing Trustee of SFB Trust	742,452	46.86%
Total	742,452	46.86%

Note 2:

Proposed Indirect Acquisition of 3,32,03,127 shares (7.67%) of the Target Company held by MITL (which may be considered as acquired and jointly controlled by the New Managing Trustee along with another Managing Trustee of SFB Trust) by virtue of the following proposed acquisition of MITL's shares

Particulars	No. of Equity Shares	% Equity Holding
<u>Name of the Transferor:</u>		
Sri Umang Kejriwal, as a (Retiring) Managing Trustee of SFB Trust	638,186	35.42%
Total	638,186	35.42%
<u>Name of the Acquirer:</u>		
Smt. Asha Kejriwal, as a (New) Managing Trustee of SFB Trust	638,186	35.42%
Total	638,186	35.42%

Note 3:

Proposed Indirect Acquisition of 2,26,31,774 shares (5.23%) of the Target Company held by UCCL (which may be considered as acquired and jointly controlled by the New Managing Trustee along with another Managing Trustee of SFB Trust) by virtue of the following proposed acquisition of UCCL's shares.

Particulars	No. of Equity Shares	% Equity Holding
<u>Name of the Transferor:</u>		
Sri Umang Kejriwal, as a (Retiring) Managing Trustee of SFB Trust	521,727	48.16%
Total	521,727	48.16%
<u>Name of the Acquirer:</u>		
Smt. Asha Kejriwal, as a (New) Managing Trustee of SFB Trust	521,727	48.16%
Total	521,727	48.16%

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Note 4:

Proposed Indirect Acquisition of 4,70,74,593 shares (10.87%) of the Target Company held by GKSPIL (which may be considered as acquired and jointly controlled by the New Managing Trustee along with another Managing Trustee of SFB Trust) by virtue of the following proposed acquisition of GKSPIL's shares

Particulars	No. of Equity Shares	% Equity Holding
<u>Name of the Transferor:</u>		
Sri Umang Kejriwal, as a (Retiring) Managing Trustee of SFB Trust	2,755	0.10%
Total	2,755	0.10%
<u>Name of the Acquirer:</u>		
Smt. Asha Kejriwal, as a (New) Managing Trustee of SFB Trust	2,755	0.10%
Total	2,755	0.10%

Note 5:

Proposed Indirect Acquisition of 4,11,35,158 shares (9.50%) of the Target Company held by ESIL (which may be considered as acquired and jointly controlled by the New Managing Trustee along with another Managing Trustee of SFB Trust) by virtue of the following proposed acquisition of ESIL's shares

Particulars	No. of Equity Shares	% Equity Holding
<u>Name of the Transferor:</u>		
Sri Umang Kejriwal, as a (Retiring) Managing Trustee of SFB Trust	2,700	1.60%
Total	2,700	1.60%
<u>Name of the Acquirer:</u>		
Smt. Asha Kejriwal, as a (New) Managing Trustee of SFB Trust	2,700	1.60%
Total	2,700	1.60%

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